



Keokuk Area
Community
Foundation

Stock Information Sheet

Please provide the following to Philip Ricketts, Administrator:

For the Donor –

Thank you for your interest in contributing a gift of stock to the Keokuk Area Community Foundation. Please provide the following information to Philip Ricketts, Administrator, (phil.ricketts@keokukfoundation.org) as soon as possible to facilitate the transfer of stock:

1. Name or ticker symbol of stock and number of shares being gifted.
2. Name of the fund at the Keokuk Area Community Foundation to which the stock gift should be applied.
3. Your name and contact information, so the Keokuk Area Community Foundation can acknowledge the stock gift.

For the Financial Advisor –

Thank you for your assistance in transferring the above gift of stock to the Keokuk Area Community Foundation. Please provide the following information to Philip Ricketts, Administrator, (phil.ricketts@keokukfoundation.org) as soon as possible to facilitate the transfer of stock:

1. Date the stock transfer will be completed.
2. Last four digits of the account number and name of firm delivering the stock gift.

The information below is provided for you to complete the stock transfer.

Account Information

Keokuk Area Community Foundation

c/o Roger R. Ricketts
P.O. Box 367
Keokuk, Iowa 52632

DTC Eligible Securities

Cambridge

Account #: B9F742218
National Financial Services DTC #: 0226
FBO Keokuk Area Community Foundation
Please note: All deliveries MUST include our name and account number.